

HIGH STREET ESSENTIALS PVT. LTD.

G-4, SECTOR-6

NOIDA (UP)

PH No. 0120-4999470

highstreetessentials@gmail.com

CIN:- U52590DL2012PTC230244

NOTICE OF 01ST EXTRA – ORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT A 01ST EXTRA-ORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY HIGH STREET ESSENTIALS PRIVATE LIMITED FOR F.Y. 2015-16 WILL BE HELD ON FRIDAY, 19th JUNE, 2015 AT 11:00 A.M. AT CORPORATE OFFICE AT G-4, SECTOR -6, NOIDA (UP)-201301.

To Consider and, if thought fit, to pass with or without modification(s), the following resolution as a SPECIAL RESOLUTION:

“RESOLVED THAT pursuant to Sections 42 of the Companies Act, 2013 for Issue of Securities & rules made thereunder the consent of the Board of Directors of the Company be and is hereby accorded to offer, issue, and allot up to **3,00,000 (Three Lacs only)** Compulsory Convertible Debenture of Rs.100/-(Rupees Hundred) each subject to shareholders’ approval.”

“RESOLVED FURTHER THAT the above consent of the Board of Directors be and is hereby accorded as per Articles of Association of the Company and Convertible Debt Agreement, entered for the purpose, for the below mentioned Shareholders:-

Sl. No.	Shareholder	Debenture to be issued of Rs. 100 each	Total Amount	Father's Name	Address	Email id, if any	PAN of Investors
1	Dominor Investment Holding LLP	40,000	4,000,000	N.A	A-31, Hauz Khas, Delhi-110016	tushar@sara-intl.com	
2	Mohit Goyal / Malavika Goyal	13,676	1,367,600	Shri Surendra Nath Goyal	N-156, Panchsheel Park, New Delhi-110017	mohgoy@hotmail.com	AAHPG1880F
3	BFL Investments & Financial Consultants Pvt Ltd	12,157	1,215,700	N.A	10, Ishwar Nagar, New Delhi-110065	ajai@ajaichowdhry.in	
4	FAO Ventures LLP	10,000	1,000,000	N.A	F/40, Dhanraj Mahal, C.S.M. Road, Apollo Bunder, Mumbai 400 039	faoomer@gmail.com	AACFF6377K

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5	Neeraj Goenka	20,000	2,000,000	Shri Sajjan Kumar Goenka	Plot No. 4, Shiv-Kunj, Rod No-11, JVPD Scheme, Vile Parle (W), Mumbai 400049	neeraj@texportgarments.com	AABPG5556E
6	Rajasekhara Rao Mukkamala	10,419	1,041,900	N.A	302 , GVS Towers, Lower Tank Bund Road, Hyderabad - 50029	nagbandaru@hotmail.com	
7	Ritesh Veera	15,000	1,500,000	Motilal Veera	Plot No.9, Block 2 Sindhi colony, EK Veera Marg, ST RD, Chembur, Mumbai-400071	riteshveera@hotmail.com	AJIPV3582D
8	Mona Meattle	8,682	868,200	W/o Ankur Meattle	26 Prithviraj Road, New Delhi - 11	ankurmeattle@gic.com.sg	
9	Hari Balasubramanian	2,000	200,000	Ramaswamy Balasubramanian	Flat 4B, Golf Towers, 9 PGM Shah Road, Kolkata - 700095	hari@ontrackuk.com	
10	GCK Financial Services Pvt Ltd	17,362	1,736,200	N.A	Time Square, Wing A, 4th Floor, Office No. 1A, Opp Mittal Industrial Estate, Andheri-Kurla Road, Andheri-(East), Mumbai-400059	satveer@thakral.com	
11	Prayerna Kaul	8,683	868,300	W/o Ajay Kaul	1491, ATS Green Village, Off Express Highway, Sector 93 A, Noida	ajay_kaul@jubfood.com	ARNPK3216G
12	Bharathram Thothadri	8,683	868,300	Lt. Ramaswami Thothadri	4/19 Shantiniketan GF, New Delhi, India 110021	bharath.thothadri@gmail.com	

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13	Vikas Kuthiala	12,155	1,215,500	Bhagwan t Kishore Kuthiala	B 402 / 3 Central Park I , Golf Course Road, Sector 42, Gurgaon - 122009	vkuthiala@yahoo.com	AAFPK6028F
14	Rajiv Mehta	12,500	1,250,000	Nitin Mehta	301 Prime Plaza, 38-A, S.V Road, Santacruz(W), Mumbai - 400054	rajiv78@gmail.com	AAMP7030N
15	Priyank Shankar Garg	10,000	1,000,000	Uma Shanker	B-78, Sector - 31, Noida - 201303	priyank.garg@advancevalves.com	ABWPG7524L
16	Harish Seth	10,000	1,000,000	Late Shri M.L. Seth	45, Ishwar Nagar East, Mathura Road, New Delhi-110065	harishseth@gmail.com	AAPPS0082B
17	Raman Roy / Charu Sehgal	8,683	868,300	Lt Parshota m Roy	L1/9, Hauz Khas Enclave, New Delhi-110016	raman.roy@quattro.com	
18	Anupam Gopal Mittal	30,000	3,000,000	Gopal Krishna Mittal	205 Shiv-E- Numh, Dr. Annie Besant Road, Adjacent xt to City Bakery , Worli Naka, Worli Mumbai 400018	agm@people-group.com	AABPM9375P
19	Sudeept Malik	15,000	1,500,000	Vinod Kumar Malik	B-231/B, 2nd Floor, Greater Kailash 1, Delhi - 110048		AJPPM8561N
20	Rakesh Khanna	10,000	10,00,000	Ved Prakash Khanna	23, 1st floor, Sukhdev Vihar, New Delhi - 110025		AAFPK2998C
21	Praerna Handa	5,000	500,000	Rohini Handa	Z-6, Ground Floor, Hauz Khas, New		ABPPH5385R

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					Delhi - 110016		
22	Allia Al Rufai	10,000	1,000,000	Salah El Rufai	Souvenir Bunglow, Dr Peter Dias Road, Bandra W, Mumbai - 400050		ANUPA5732A
23	Vinod Poddar	10,000	1,000,000	Shyam Sunder Poddar	D-3 First Floor, Maharani Bagh, New Delhi-110065		AADPP7111N
	Total	3,00,000	3,00,00,000				

“RESOLVED FURTHER THAT for the purpose of giving effect to the aforesaid resolution under Sections 42 of the Companies Act, 2013, any Directors of the Company be and is hereby authorized to take such steps and to do all such other acts, deeds, matters and things and accept any alteration(s) or amendment(s) or correction(s) or modification(s) as it may deem fit and appropriate and give such directions/ instructions as may be necessary to settle any question, difficulty or doubt that may arise in regard to offer, issue, allotment of the said Debentures.”

“RESOLVED FURTHER THAT any Director of the Company be and is hereby authorized to file requisite e-form with Registrar of Companies and to do all such acts which are required for issue, offer and allotment of above Debentures.”

Certified True Copy

For and on behalf of the Company
High Street Essentials Private Limited

Sd/-
Shivani Poddar
Whole -Time Director
DIN: 05128649
D-3 First Floor,
Block D, Maharani Bagh
Delhi-110065

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EXPLANTORY STATEMENT AS REQUIRED U/S 102 OF THE COMPANIES ACT, 2013.

The Board of Directors on 12th June 2015, subject to necessary approval(s) and according to terms and condition of Convertible Debt Agreement has approved the proposal for raising funds up to Rs. 3,00,00,000 (Rupees Three Crores) by way of issue of 3,00,000 Compulsory Convertible Debentures of Rs. 100 each on private allotment basis to mobilize funds for funding current/future expansion plans/activities directly by the Company.

The issue price of debenture is ascertained by a Practicing Chartered Accountant after due valuation. The Debenture valuation report of the Practicing Chartered Accountant has been attached herewith as Annexure-1.

None of the Directors and other Key Managerial Person and relative of Director of the company is interested in the above said resolution.

For and on behalf of the Company
High Street Essentials Private Limited

Sd/-

Tanvi Malik
Whole-time Director
DIN 05128672
D II/213,
West Kidwai Nagar,
New Delhi-110023

Sd/-

Shivani Poddar
Whole-time Director
DIN 05128649
D-3 First Floor,
Block D, Maharani Bagh
Delhi-110065

Date: 12.06.2015

Place: Noida